

Marketplace Configuration

- **Overview:**

White Label items can be further configured for publication in the Marketplace, allowing reuse across various projects.

- **Instruction:**

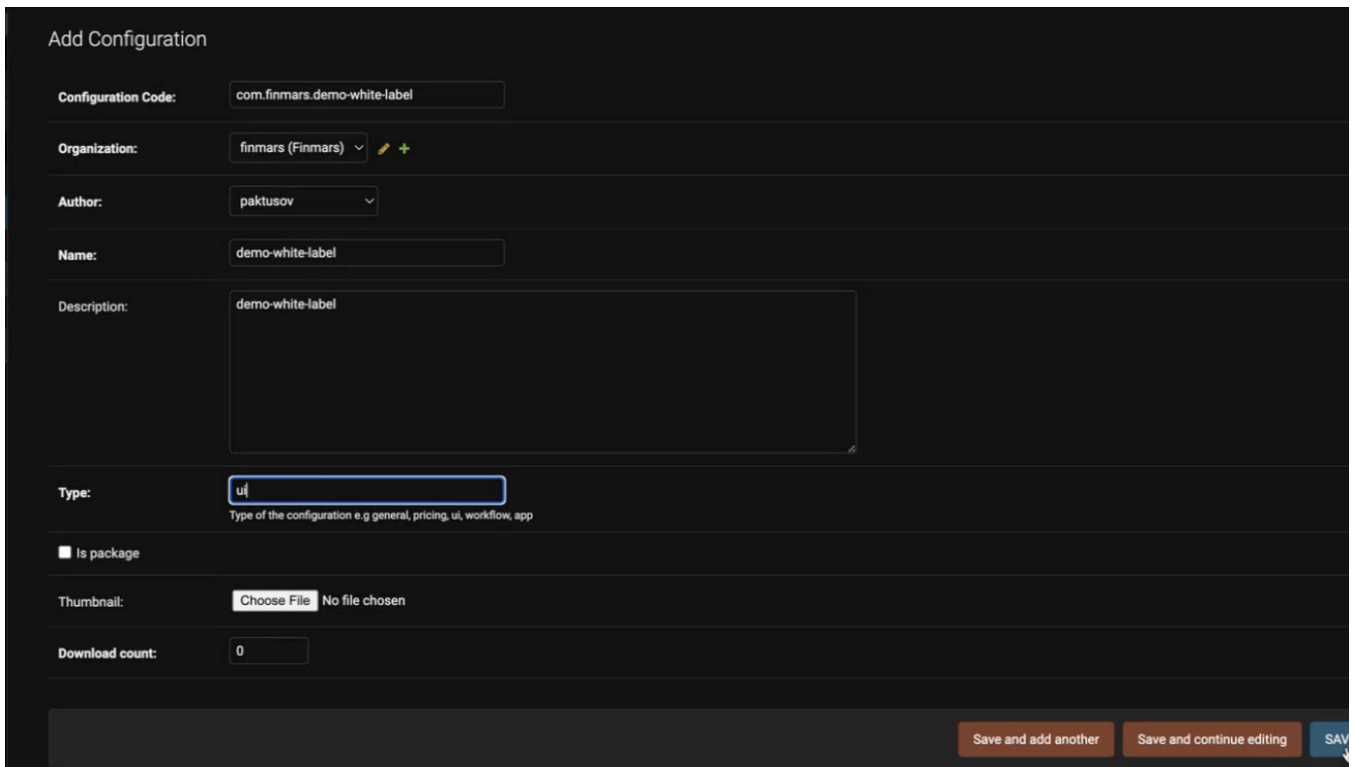
Publishing a module in Finmars Marketplace

The module publication process in **Finmars Marketplace** consists of two parts:

1. **Adding the module to Finmars Marketplace**
2. **Adding the module to Finmars Space**

Adding the module to Finmars Marketplace

1. Open the **Finmars Marketplace Admin Panel** at:
<https://marketplace.finmars.com/admin/>
2. Go to the **Configurations** section.
3. Click the **"Add Configuration"** button.
4. Fill out the form with the following details:



The screenshot shows the 'Add Configuration' form in the Finmars Marketplace Admin Panel. The form is set against a dark background with light-colored text and input fields. The fields are as follows:

- Configuration Code:** A text input field containing 'com.finmars.demo-white-label'.
- Organization:** A dropdown menu showing 'finmars (Finmars)' with a pencil icon and a plus sign to the right.
- Author:** A dropdown menu showing 'paktusov'.
- Name:** A text input field containing 'demo-white-label'.
- Description:** A large text area containing 'demo-white-label'.
- Type:** A text input field containing 'ui'. Below the field, a small note reads: 'Type of the configuration e.g general, pricing, ui, workflow, app'.
- Is package:** A checkbox that is currently unchecked.
- Thumbnail:** A file upload section with a 'Choose File' button and the text 'No file chosen'.
- Download count:** A text input field containing '0'.

At the bottom right of the form, there are three buttons: 'Save and add another' (orange), 'Save and continue editing' (orange), and 'Save' (blue).

Configuration Code – The one defined at the beginning.

Organization – Your organization.

Author - The author of the module.

Name - The module name.

Description - The module description.

Type - The module type (`general` , `ui` , `app` , `workflow` , `pricing`).

Is package - Whether the module is a package (`true/false`).

Adding the module to Finmars Space

1. Open **Space**.
2. Navigate to **Configuration → Configuration → Manage**:

`https://{domain_name}/{realm_code}/{space_code}/v/configuration/manage-configuration`

3. Click "**Add New Configuration**".
4. Fill out the form with the following details:

Configuration code pattern:

`com.[organization_name].[configuration_name]`

Examples:

`com.finmars.hnwi` (good for packages)

`com.finmars.asset-manager` (good for packages)

`com.finmars.hnwi-transaction-type` (good for modules)

`com.finmars.asset-manager-layout` (good for modules)

Configuration code will be forcefully converted to lower case and special characters will be replaced with -

Configuration Code

Enter configuration code

Name

Enter name

Description

Enter description

Version

Enter version

Status

Stable

Status

General

☐ Is Primary 

Package Mode

Package - special type on configuration that consist of other configurations together

When you push your **Package Configuration** to marketplace. It scans `manifest.json` `dependencies` field and includes to result .zip file all configurations that you have in your **System Storage**

☐ Is Package

CANCEL

CREATE

Configuration Code – The one defined at the beginning.

Name – The module name.

Description – The module description.

Version – In the format `x.x.x`, where `x` is an integer.

Is package – Whether the module is a package (`true/false`).

5. Open the newly created module and click "**Export to storage**".
6. Verify the export result using **Explorer**. The files should be located at:
`configurations/custom/{configuration_code}/{version}/`
7. Click "**Push Configuration to Marketplace**".

After publishing, the module should appear in **Add-ons → Marketplace**:

`https://{domain_name}/{realm_code}/{space_code}/v/marketplace`

⚠ If your module is not a package, make sure to enable the "**Show Modules**" option.

Revision #5

Created 17 March 2025 15:45:17 by Pavel Kharitonov

Updated 24 March 2025 04:35:36 by Arkadii Paktusov