

# Marketplace Configuration

- **Overview:**

White Label items can be further configured for publication in the Marketplace, allowing reuse across various projects.

- **Instruction:**

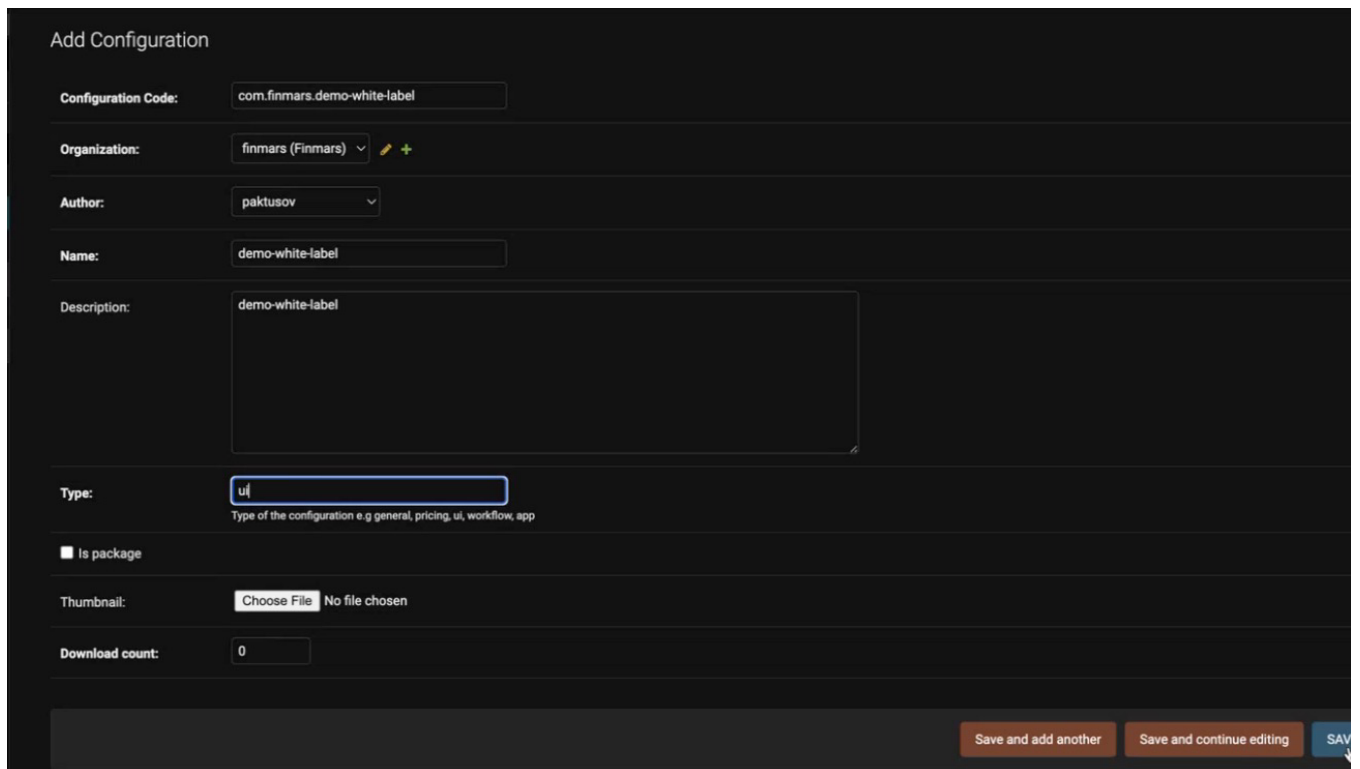
## Publishing a module in Finmars Marketplace

The module publication process in **Finmars Marketplace** consists of two parts:

1. **Adding the module to Finmars Marketplace**
2. **Adding the module to Finmars Space**

### Adding the module to Finmars Marketplace

1. Open the **Finmars Marketplace Admin Panel** at:  
<https://marketplace.finmars.com/admin/>
2. Go to the **Configurations** section.
3. Click the **"Add Configuration"** button.
4. Fill out the form with the following details:



The screenshot shows the 'Add Configuration' form with the following fields and values:

- Configuration Code:** com.finmars.demo-white-label
- Organization:** finmars (Finmars) [dropdown menu]
- Author:** paktusov [dropdown menu]
- Name:** demo-white-label
- Description:** demo-white-label [text area]
- Type:** ui [dropdown menu]
- Is package:**
- Thumbnail:** Choose File No file chosen
- Download count:** 0

At the bottom right, there are three buttons: 'Save and add another', 'Save and continue editing', and 'SAVE'.

**Configuration Code** – The one defined at the beginning.

**Organization** – Your organization.

**Author** - The author of the module.

**Name** - The module name.

**Description** - The module description.

**Type** - The module type (`general`, `ui`, `app`, `workflow`, `pricing`).

**Is package** - Whether the module is a package (`true/false`).

## Adding the module to Finmars Space

1. Open **Space**.

2. Navigate to **Configuration → Configuration → Manage**:

`https://{domain_name}/{realm_code}/{space_code}/v/configuration/manage-configuration`

3. Click "**Add New Configuration**".

4. Fill out the form with the following details:

Configuration code pattern:

`com.[organization_name].[configuration_name]`

Examples:

`com.finmars.hnwi` (good for packages)

`com.finmars.asset-manager` (good for packages)

`com.finmars.hnwi-transaction-type` (good for modules)

`com.finmars.asset-manager-layout` (good for modules)

Configuration code will be forcefully converted to lower case and special characters will be replaced with -

Configuration Code

Enter configuration code

Name

Enter name

Description

Enter description

Version

Enter version

Status

Stable

Status

General

Is Primary 

Package Mode

Package - special type on configuration that consist of other configurations together

When you push your **Package Configuration** to marketplace. It scans `manifest.json` `dependencies` field and includes to result .zip file all configurations that you have in your **System Storage**

Is Package

CANCEL

CR

**Configuration Code** - The one defined at the beginning.

**Name** - The module name.

**Description** - The module description.

**Version** - In the format `x.x.x`, where `x` is an integer.

**Is package** - Whether the module is a package (`true/false`).

5. Open the newly created module and click "**Export to storage**".
6. Verify the export result using **Explorer**. The files should be located at:  
`configurations/custom/{configuration_code}/{version}/`
7. Click "**Push Configuration to Marketplace**".

After publishing, the module should appear in **Add-ons → Marketplace**:

`https://{domain_name}/{realm_code}/{space_code}/v/marketplace`

⚠ If your module is not a package, make sure to enable the "**Show Modules**" option.

---

Revision #5

Created 2025-03-17 15:45:17 UTC by Pavel Kharitonov

Updated 2025-03-24 04:35:36 UTC by Arkadii Paktusov