Marketplace Configuration

- **Overview:**
  White Label items can be further configured for publication in the Marketplace, allowing reuse across various projects.
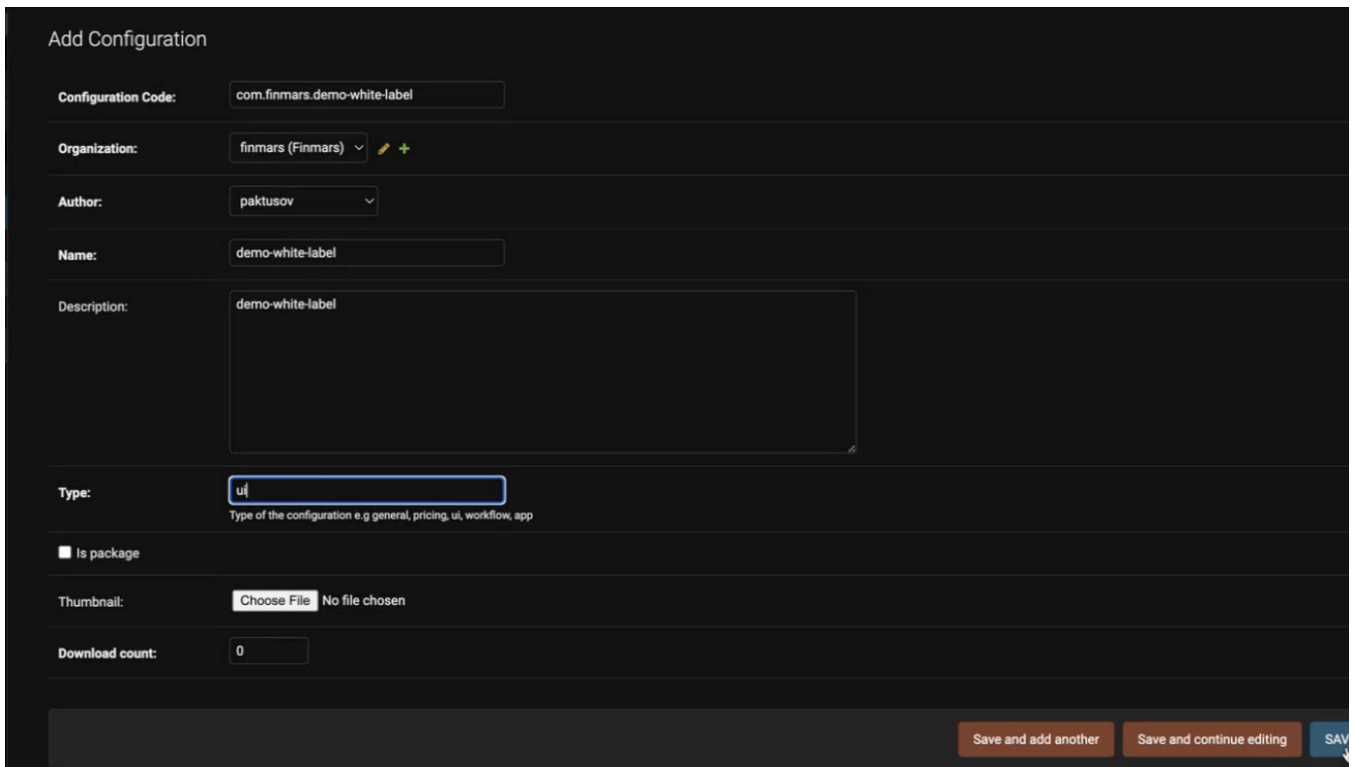- **Instruction:**

  Publishing a module in Finmars Marketplace

  The module publication process in **Finmars Marketplace** consists of two parts:
  1. **Adding the module to Finmars Marketplace**
 2. **Adding the module to Finmars Space**

  Adding the module to Finmars Marketplace

  1. Open the **Finmars Marketplace Admin Panel** at:

     https://marketplace.finmars.com/admin/
  2. Go to the **Configurations** section.
  3. Click the **"Add Configuration"** button.
  4. Fill out the form with the following details:

Configuration Code – The one defined at the beginning.
Organization – Your organization.

Author – The author of the module.
Name – The module name.
Description – The module description.
Type – The module type (general , ui , app , workflow , pricing).
Is package – Whether the module is a package (true/false).

Adding the module to Finmars Space

1. Open **Space**.
2. Navigate to **Configuration → Configuration → Manage**:
   https://{domain_name}/{realm_code}/{space_code}/v/configuration/manage-configuration
3. Click **"Add New Configuration"**.
4. Fill out the form with the following details:

Configuration code pattern:
com.[organization_name].[configuration_name]
Examples:
   com.finmars.hnwi (good for packages)
   com.finmars.asset-manager (good for packages)
   com.finmars.hnwi-transaction-type (good for modules)
   com.finmars.asset-manager-layout (good for modules)
Configuration code will be forcefully converted to lower case and special characters will be replaced with -

Configuration Code

Enter configuration code

Name

Enter name

Description

Enter description

Version

Enter version

Status

Stable

Status

General

☐ Is Primary ⓘ

Package Mode
Package - special type on configuration that consist of other configurations together
When you push your **Package Configuration** to marketplace. It scans **manifest.json** dependencies field and includes to result .zip
file all configurations that you have in your **System Storage**
☐ Is Package

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Configuration Code – The one defined at the beginning.
Name – The module name.
Description – The module description.
Version – In the format `X.X.X`, where `X` is an integer.
Is package – Whether the module is a package (`true/false`).

5. Open the newly created module and click **"Export to storage"**.
6. Verify the export result using **Explorer**. The files should be located at:
   `configurations/custom/{configuration_code}/{version}/`
7. Click **"Push Configuration to Marketplace"**.

After publishing, the module should appear in **Add-ons → Marketplace**:
`https://{domain_name}/{realm_code}/{space_code}/v/marketplace`
⚠ If your module is not a package, make sure to enable the **"Show Modules"** option.