

Currency

Type

Not Applicable

User Attributes

None

Currency Entities

- "-" (-) - System default entity, indicating absence of relation to an entity
- **USD** (USD) - System default entity USD
- **EUR** (EUR) - System default entity EUR
- **CHF** (CHF) - System default entity CHF
- **GBP** (GBP) - System default entity GBP

Currency Entity Viewer Layout

- **CCY** (com.finmars.standard-layouts:currencies.currency:ccy)
 - **User code** (user_code) - unique code for the entity
 - **Country** (country) - associated country
 - **Short name** (short_name)
 - **Name** (name)
 - **Public name** (public_name)
 - **Notes** (notes)

- Dashboard
- Reports
- Data
 - Portfolios
 - Registers
 - Accounts
 - Instruments
 - Counterparties
 - Responsibles
 - Currencies
 - Strategies
 - Transactions
 - Valuations
 - Import

CCV

Settings

+ ADD FILTER
Refresh Split Export More

Groups	User code	Country	Short name	Name	Public name	Notes
<input type="checkbox"/>	-		-	-		
<input type="checkbox"/>	CHF	Switzerland	CHF	Swiss Franc (CHF)		
<input type="checkbox"/>	EUR	Europe	EUR	Euro (EUR)		
<input type="checkbox"/>	GBP	United Kingdom of Great Britain and	GBP	Pound Sterling (GBP)		
<input type="checkbox"/>	HKD	Hong Kong	HKD	Hong Kong Dollar (HKD)	HKD	
<input type="checkbox"/>	USD	United States of America	USD	US Dollar (USD)		

(6 of 6)

Drag a column here to group by

Currency Form Layout

- **Entity Header**

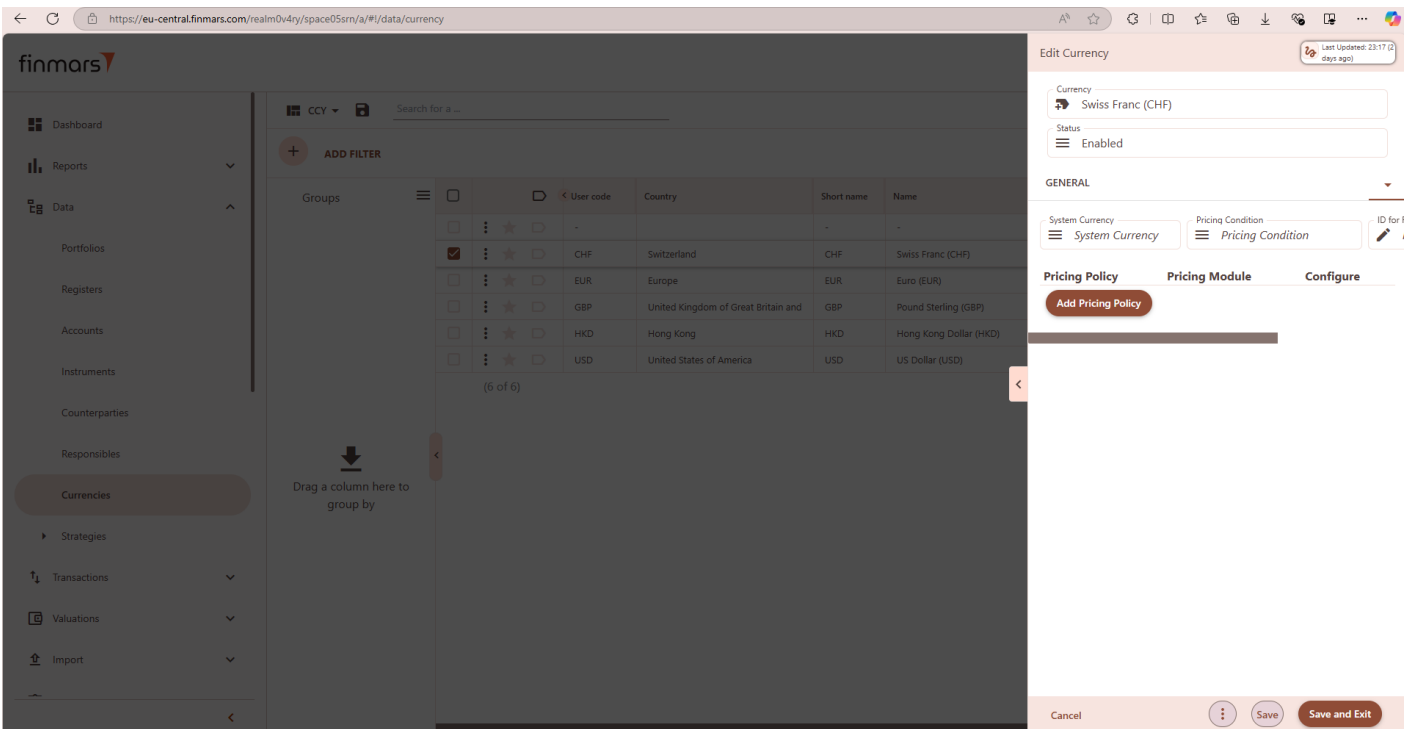
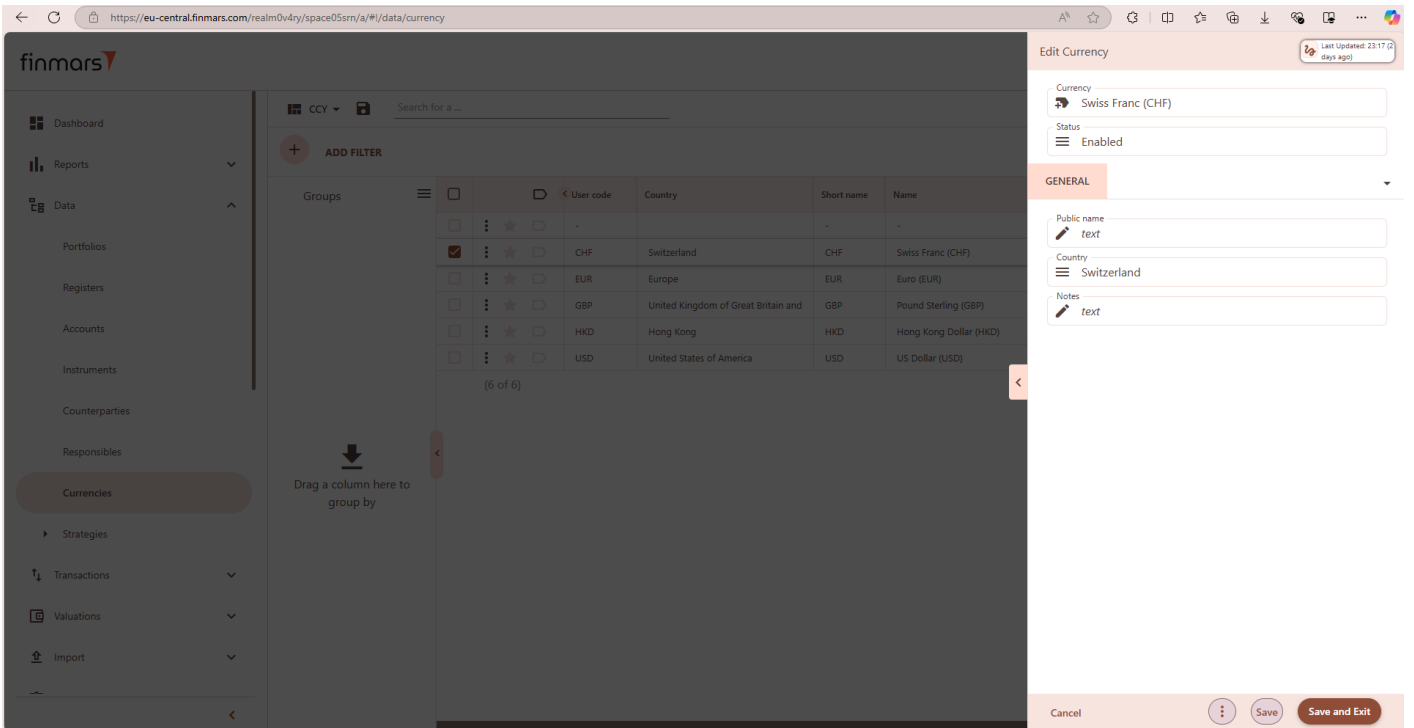
- **Currency** - Complex Field which include Full Name, Short Name, User Code, Show by Default (Name by Default)
- **Status** - Enabled/Disabled/Deleted (Disabled is when it's excluded from reports)

- **Layout Tabs**

- **General**
 - **Public name**
 - **Country** - associated country
 - **Notes**

- **System Tabs**

- **Pricing**
 - Pricing Policy
 - Pricing Module
 - Configure



Currency Import Scheme

- **STD - CCY** (com.finmars.standard-import-from-file:currencies.currency:ccy)

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