

# Verify Access for that User

Log in under user who has access only to Resource Group A

The screenshot shows the Finmars application interface. The left sidebar has a 'Reports' section with 'Balance' selected. The main content area displays a table with the following data:

Portfolio	Asset Type	Market value	MV%
GRAND TOTAL		11'482'121	200
Ms.XX: 20394857		8'896'573	100
Ms.XX: 20394857		2'585'548	100

So, we just able to see that Potfolios that were assigned to Resource Group A

Lets remove Portfolio From Resource Group A

The screenshot shows the configuration page for 'portfolio\_group\_a'. The 'Assignments' table is as follows:

ID	Object ID	User Code	Resource Group	Content Type
5	27	CH-CMD-20394857	1	87
8	26	ch-bnd-20394857	1	87

And then remove ch-bnd-20394857

The screenshot shows the configuration page for 'portfolio\_group\_a' after the removal of the 'ch-bnd-20394857' portfolio. The 'Assignments' table now contains only one row:

ID	Object ID	User Code	Resource Group	Content Type
5	27	CH-CMD-20394857	1	87

Save and lets get back to our user and see his report

The screenshot displays the 'finmars' application interface. On the left is a navigation menu with options: Dashboard, Reports, Balance (highlighted), P&L, Transaction, Performance, and Events. The main content area shows a report for 'Balance' as of 2024-08-26. The report header includes 'BS', a search bar, 'Missing Data (1)', 'AVCO', 'US Dollar (USD)', 'Link date', and a settings icon. Below the header is a table with columns: Portfolio, Asset Type, Market value, and MV%. The table contains a 'GRAND TOTAL' row and a row for 'Ms.XX: 20394857'. The 'Market value' for both is 2'585'548 and the 'MV%' is 100. The interface also features a top right corner with 'PERMISSIONS EXAMPLE' and a user profile icon, and a bottom right corner with a date '2024/09/27 14:1' and action buttons for Refresh, Split, Export, and More.

Portfolio	Asset Type	Market value	MV%
GRAND TOTAL		2'585'548	100
Ms.XX: 20394857		2'585'548	100

So, user just able to see that Portfolios that linked to Resource Group A (which linked to his Member)

In same manner you able to configure Permissions for any number of Members and Resource Groups and Models

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