

# Create Resource Group

## Access Policy

Now is most interesting part

Go to Access Policies Page



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Now add new Access Policy



Workflows

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Add Access Policy

General

Name

Portfolio Resource Group A

User Code

portfolio\_resource\_group\_a

Configuration Code

local.poms.space0yub9

Description

```
1 {
2   "Version": "2023-01-01",
3   "Statement": [
```

Access Policy

An AccessPolicy JSON is used to define the permissions a user, role, or group has within a sys consists of a version number, and an array of statements, each describing a set of permissions

AccessPolicy JSON Structure

```
{
  "Version": "2021-01-01",
  "Statement": [
    {
      "Effect": "Allow",
      "Action": [
        "service:resource:create",
        "service:resource:edit"
      ]
    }
  ]
}
```

So, here we must assign access to all actions to Portfolio Entity (if you do it for other entities, replace Portfolio with other Model Name)

Here is full JSON of that policy

```
{
  "Version": "2023-01-01",
  "Statement": [
    {
      "Action": [
        "finmars:Portfolio:create",
        "finmars:Portfolio:update",
        "finmars:Portfolio:destroy",
        "finmars:Portfolio:bulk_delete",
        "finmars:Portfolio:bulk_restore",
        "finmars:Portfolio:delete_preview",
        "finmars:Portfolio:list_ev_group",
        "finmars:Portfolio:list_ev_item",
        "finmars:Portfolio:list"
      ],
      "Effect": "Allow",
      "Resource": [
        "frn:finmars:iam:resourcegroup:portfolio_group_a"
      ],
      "Principal": "*"
    }
  ]
}
```

So, please NOTE BENE

```
"Resource": [
  "frn:finmars:iam:resourcegroup:portfolio_group_a"
],
```

Here ins **Resource** property

We must add **FRN** of our Resource Group, so -

**frn:finmars:iam:resourcegroup:portfolio\_group\_a**

Thats it!

Now lets go to Member Page

+ Add New User

	ID	Name	Is Admin	Is Owner	Is Deleted	Status
	9	<a href="#">anna</a>	Admin	No	No	active
	2	<a href="#">demo_user</a>	Admin	No	No	active
	1	<a href="#">finmars_bot</a>	Admin	No	No	active
	3	<a href="#">glouz</a>	Admin	No	No	active
	4	<a href="#">sergei_osipov</a>	Admin	No	No	invited
	8	<a href="#">shared_user</a>	Admin	No	No	active
	10	<a href="#">stage_szhitenyev</a>	Admin	Owner	No	active
	11	<a href="#">stage_user_head</a>	No	No	No	active
	5	<a href="#">szhitenyev</a>	Admin	No	No	active

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Member

Group

[Go to Member Page](#)

stage.finmars.com/real03va3/space0yub9/v/settings/permission/member/11

finmars

Dashboard

Reports

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New User Setups

Permission

Member

Group

Role

Access Policy

Update member

General

Name

stage\_user\_head

Date joined

28.10.2024 LT

☐ Owner

☐ Admin

Status

Active

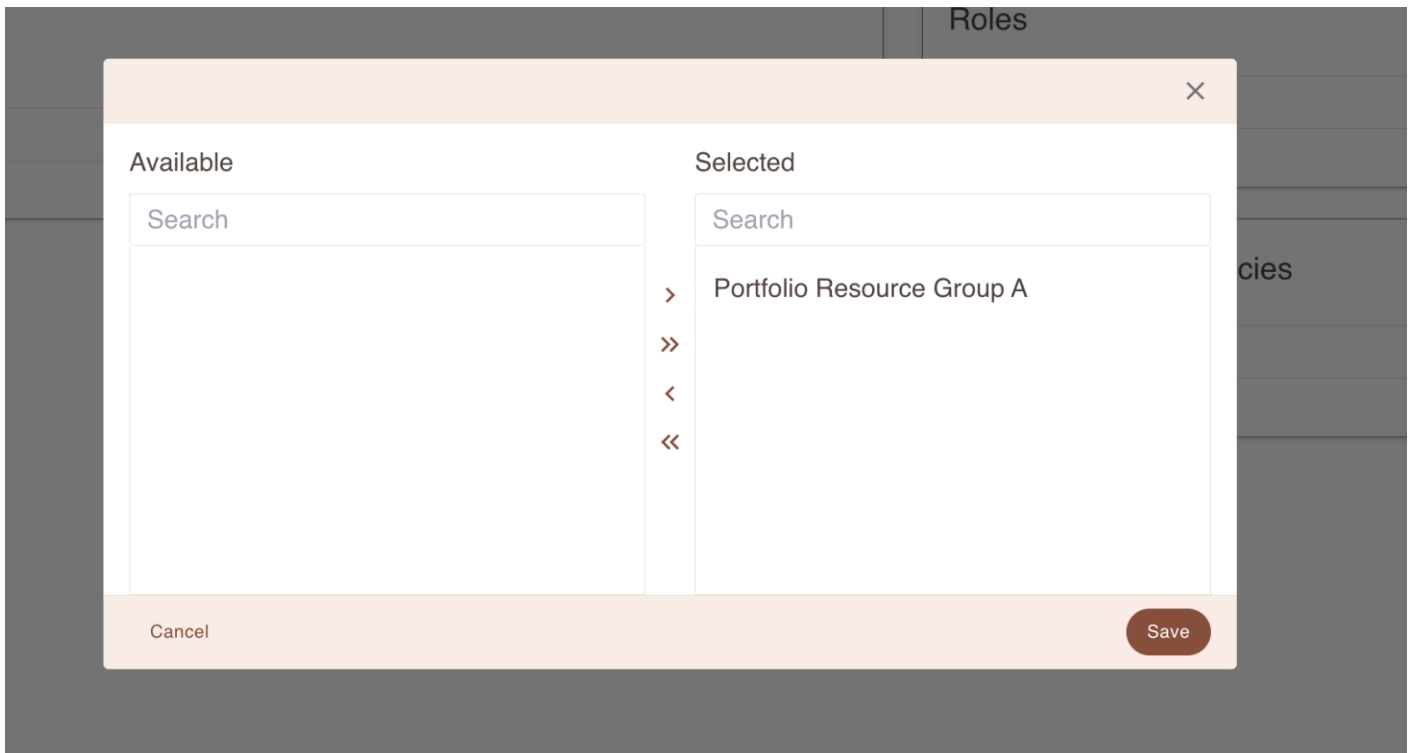
Groups

Roles

Attached Access Policies

[Go to Attached Access Policies](#)

And attach our new Access Policy



Save Member and thats it!

Now its all done, IAM will gave access to that portfolio that Member

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Revision #1

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