

Create Resource Group

Access Policy

Now is most interesting part

Go to Access Policies Page



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Now add new Access Policy



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Add Access Policy

General

Name

Portfolio Resource Group A

User Code

portfolio_resource_group_a

Configuration Code

local.poms.space0yub9

Description

1 - {

2 "Version": "2023-01-01",

3 "Statement": [

Access Policy

An AccessPolicy JSON is used to define the permissions a user, role, or group has within a sys consists of a version number, and an array of statements, each describing a set of permissions

AccessPolicy JSON Structure

{

"Version": "2021-01-01",

"Statement": [

{

"Effect": "Allow",

"Action": [

"service:resource:create",

"service:resource:edit"

]

}

]

}

So, here we must assign access to all actions to Portfolio Entity (if you do it for other entities, replace Portfolio with other Model Name)

Here is full JSON of that policy

```
{
  "Version": "2023-01-01",
  "Statement": [
    {
      "Action": [
        "finmars:Portfolio:create",
        "finmars:Portfolio:update",
        "finmars:Portfolio:destroy",
        "finmars:Portfolio:bulk_delete",
        "finmars:Portfolio:bulk_restore",
        "finmars:Portfolio:delete_preview",
        "finmars:Portfolio:list_ev_group",
        "finmars:Portfolio:list_ev_item",
        "finmars:Portfolio:list"
      ],
      "Effect": "Allow",
      "Resource": [
        "frn:finmars:iam:resourcegroup:portfolio_group_a"
      ],
      "Principal": "*"
    }
  ]
}
```

So, please NOTE BENE

```
"Resource": [
  "frn:finmars:iam:resourcegroup:portfolio_group_a"
],
```

Here ins **Resource** property

We must add **FRN** of our Resource Group, so -

frn:finmars:iam:resourcegroup:portfolio_group_a

Thats it!

Now lets go to Member Page

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	ID	Name	Is Admin	Is Owner	Is Deleted	Status
	9	anna	Admin	No	No	active
	2	demo_user	Admin	No	No	active
	1	finmars_bot	Admin	No	No	active
	3	gkuz	Admin	No	No	active
	4	sergel_osipov	Admin	No	No	invited
	8	shared_user	Admin	No	No	active
	10	stage_szhitenev	Admin	Owner	No	active
	11	stage_user_head	No	No	No	active
	5	szhitenev	Admin	No	No	active

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finmars

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Update member

General

Namestage_user_head

Date joined28.10.2024 LT

☐ Owner☐ Admin

StatusActive

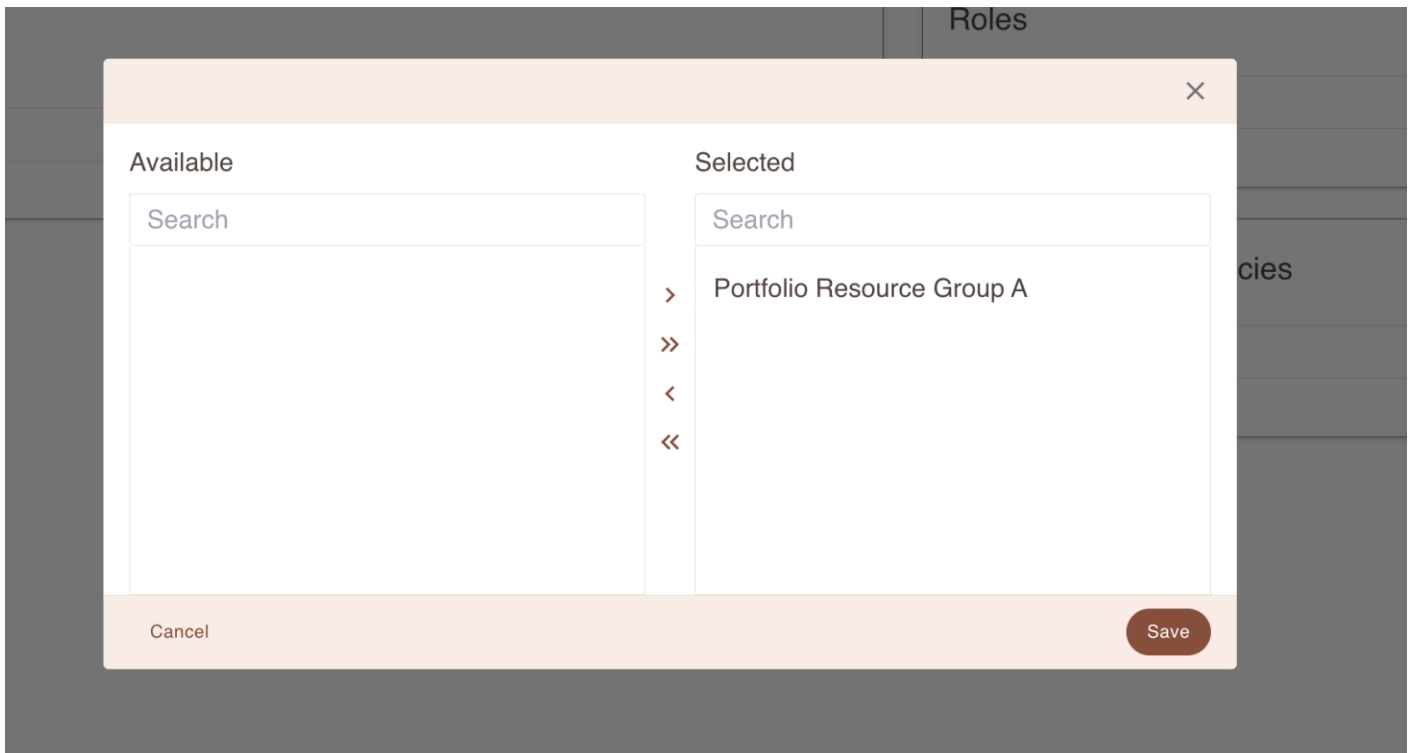
Groups

Roles

Attached Access Policies

[Go to Attached Access Policies](#)

And attach our new Access Policy



Save Member and thats it!

Now its all done, IAM will gave access to that portfolio that Member

Revision #1

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