

# Doing VM Backup in AWS

Here is guide to automate backups of your **finmars-platform-vm**, including both its EC2 settings (AMI) and its disk (EBS volumes), all in one place:

## 1. Sign in to AWS

- Open your browser and go to [console.aws.amazon.com](https://console.aws.amazon.com).
- Enter your AWS username and password.

## 2. Open AWS Backup

- In the top search box, type **Backup**.
- Click **AWS Backup** when it appears.

## 3. Create a new backup plan

1. In the left menu, click **Backup plans**.
2. Click **Create backup plan**.
3. Choose **Build a new plan**.
4. Give the plan a name, for example **finmars-daily**.
5. Under **Backup rule**, set:
  - **Frequency**: Daily
  - **Time**: 01:00
  - **Retention**: e.g. keep for 7 days

## 6. Click **Create plan**.

## 4. Edit the rule to back up both EC2 and EBS

1. Under your new plan, find the **Backup rule** you just made.
2. Click the three-dot menu next to it and choose **Edit rule**.
3. Scroll to **Resource selection**.
4. For **Resource type**, pick **Amazon EC2**.
  - This makes AWS Backup create an AMI of your instance.
5. Click **Add another resource type**.
6. Pick **Amazon EBS**.
  - This makes AWS Backup snapshot your volumes.
7. Click **Update rule**.

## 5. Assign your VM and its volumes

1. In your plan, click **Assign resources**.
2. Give the assignment a name, like **finmars-vm-and-volumes**.
3. Under **Select resource IDs**, choose:
  - Your **finmars-platform-vm** instance ID
  - The IDs of its EBS volumes (usually listed under the instance)
4. Click **Assign backup**.

## 6. Check your automated backups

- In the left menu, click **Backup vaults** to see where backups are stored.
- Click **Protected resources** to confirm your VM and volumes are listed.

## 7. Change or stop the plan

- To change schedule or retention, go to **Backup plans**, select **finmars-daily**, then edit the rule.
  - To stop backups, select the plan and click **Delete**.
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Now AWS Backup will run every day at 01:00. It will:

- **Create an AMI** of your EC2 instance (so you can launch a new server with all settings intact)
  - **Snapshot your EBS volumes** (so your data and files are safe)
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