Usage

Obtaining a JWT Token

You can retrieve a JWT token via an API **POST request** using the following URL pattern: **https://{domain_name}/{realm_code}/{space_code}/api/v1/auth-tokens/personal-access-token/create-token/**

Sending Data for a Single Portfolio

1. In the **sender space**, go to **Workflow → Home**.
2. Locate and run the workflow with **user code: com.finmars.finmars-to-finmars:send**
3. Use the following **payload data format** when running the workflow:

```
{
   "portfolio_code": "<The portfolio code in the current space>",
   "export_date": "<The date of the export>",
   "domain_name": "<The domain name of the private client space>",
   "realm_code": "<The realm code of the private client space>",
   "space_code": "<The space code of the private client space>",
   "jwt_token": "<The JWT token for accessing the private client space>"
}
```

Sending Data for a Date Range

1. In the **sender space**, go to **Workflow → Home**.
2. Locate and run the workflow with **user code**: **com.finmars.finmars-to-finmars:send**
3. Use the following **payload data format**:

```
{
   "export_date_from": "<Start date of the export>",
   "export_date_to": "<End date of the export>",
   "domain_name": "<The domain name of the private client space>",
   "realm_code": "<The realm code of the private client space>",
   "space_code": "<The space code of the private client space>",
   "jwt_token": "<The JWT token for accessing the private client space>"
}
```

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