

Module Structure

inmars

Dashboard

Reports

Data

Transactions

Valuations

Import

Reconciliation

Add-ons

Explorer

Configuration

Administration

Explorer

CreateShow Invisible Files (1)Sync

My Finmars / workflows / com / finmars / expert-opinions / dashboard

Search for a ...

<input type="checkbox"/>	Name	Path	Date Modified	Size	Kind	
<input type="checkbox"/>	data_transformer.ipynb	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:22:52	19.25 KB		⋮
<input type="checkbox"/>	expert_1_result.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:20:02	1.89 KB	application/json	⋮
<input type="checkbox"/>	expert_2_result.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:17:26	1.82 KB	application/json	⋮
<input type="checkbox"/>	expert_3_result.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:14:55	1.84 KB	application/json	⋮
<input type="checkbox"/>	experts.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:20:02	884.0 B	application/json	⋮
<input type="checkbox"/>	experts_mock.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-18 19:41:43	248.0 B	application/json	⋮
<input type="checkbox"/>	experts_portfolios.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-19 16:22:57	5.49 KB	application/json	⋮
<input type="checkbox"/>	experts_portfolios_mock.json	workflows/com/finmars/expert-opinions/dashboard	2025-04-18 19:41:43	6.22 KB	application/json	⋮
<input type="checkbox"/>	index.html	workflows/com/finmars/expert-opinions/dashboard	2025-04-18 19:41:43	4.86 KB	text/html	⋮

- data_transformer.ipynb** - main jupyter python script that works with Finmars REST API to calculate all metrics and export results as .json into same folder
- experts.json** - meta file with all information about expert and its portfolios and closing periods, it used in **data_transformer.ipynb**
- expert_portfolios.json** - result file that used in Dashboard Layout to output all the calculation to User Interface
- expert_N_result.json** - result file of single expert, tmp file, used to be concatenated into single result file **data_transformer.ipynb**
- experts_mock.json** - example file of expected structure in experts.json
- experts_portfolios_mock** - example file of expected result of **data_transformer.ipynb**
- index.html** - actual dashboard page that showed in Finmars Dashboard Layout