

Client Secret

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Description

Financial meaning

It stores the data of an API key of broker, bank, API. It provides a single point of access to user data and **API** keys (third-party services) associated with customer portfolios.

Platform abstraction

Client Secret in the Finmars platform is information about the client's API key, which refers to:

- [client](#) container for client information.

Examples

User code	Provider	Portfolio	Path to Secret	Client ID	Notes
client-00	Bank A	Bonds Portfolio	finmars/bank-a-access	1	-

- **User code**: workspace unique identifier of the client
- **Provider**: name of broker, source, bank, API
- **Portfolio**: portfolio name
- **Path to Secret**: path to the vault (with API key)
- **Notes**: custom description
- **Client ID**: ID of [client](#)

Cookbook

CRUD

Operations within platform.

Use Cases

Now u can use some thing like this in workflow script:

```
payload = kwargs.get("payload")
client = payload.get("client")
secrets = workflow.finmars.get_secrets(client, provider="exante")

credentials = vault.get_secret(secret.path_to_secret)
```

F.A.Q.

Frequently asked questions.

API documentation

[Link to API documentation.](#)

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